

MANAGING & LEADING EMPLOYEES WITH CONFIDENCE





DISCLAIMERS

- Legal information, not legal advice
- No lawyer/client relationship
- Discretion should be used
- Laws change quickly!



Learning Goals

- > Doctor as workplace leader
- > Hiring best practices & legal requirements
- > Managing employee performance
- > Parting ways with staff
- > Knowing when to seek advice

Q & A!







DOCTORS AS LEADERS

Poll question!



LEADING RIGHT

- Doctor as leader
- What good leadership means for staff
- What good leadership means for doctors



HIRING & STAFF MANAGEMENT

- Employment Standards Act of BC the "ESA"
- Human Rights Code of British Columbia
- Personal Information Protection Act (private sector incl. clinics)
- Pay Transparency Act



THE RIGHT STAFF - CREATE A PLAN

Create a Recruitment Plan:

- Get clear on the job
- Identify important attributes of a 'star' candidate
- Hire
- Retain



Poll Question: Performance Reviews







PERFORMANCE REVIEWS

- What are they?
- When do we do them?
- Differences between:
 - a performance review
 - a 'check-in'
 - a discipline meeting



INVESTIGATING EMPLOYEE MISCONDUCT

- Get advice
- Investigate internal vs external investigators
- Gather the facts
- Get advice
- Make a decision



MANAGING EMPLOYEE PERFORMANCE

Progressive Discipline

What, why, when and how?



DETERMINING DISCIPLINE MEASURES

- Considerations nature of the misconduct, mitigating circumstances, frequency, length of employment, discipline history, among others
- Caution!



Termination

Avoiding pitfalls





AVOIDING CLAIMS FOR WRONGFUL TERMINATION

- Act early
- Get advice and support early
- Document, document, document!



TAKEAWAYS

- Leadership is central
- Proactive approach in managing staff & employee misconduct
- Caution in managing discipline & terminations
- Seek support and advice



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